

AMERISTATE OIL & GAS, INC.

Address: 710 DRAGON, LAKEWAY, TX, 78734

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Tel: +1 484 393 1175, +1 908 544 8295

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SOFT CORPORATE OFFER

AMERISTATE OIL & GAS, INC. is one of the largest USA oil companies today and is an internationally recognized vertically integrated company. WE THE UNDERSIGNED WITH FULL CORPORATE AND LEGAL RESPONSIBILITIES, UNDER PENALTIES OF PERJURY CONFIRMS THAT OUR SELLER / REFINERY ARE READY, WILLING AND ABLE TO SELL THE FOLLOWING COMMODITIES ON THE FOLLOWING PROCEDURES, AND TERMS.

AVAILABLE STANDARD PRODUCTS

USA ORIGIN AVIATION JET FUEL (JET A1)

QUANTITY: BUYER REQUESTED 1,000,000/2,000,000 BBL FIRST LIFT

GROSS PRICE: \$ 64 USD/ NET \$ 60 USD BBL

COMMISSION: \$ 2 SELLER SIDE / \$ 2 BUYER SIDE

USA ORIGIN DIESEL GAS OIL (D6)

QUANTITY: BUYER REQUESTED 50,000/100,000 GALLONS FIRST LIFT

GROSS PRICE: \$ 0.88 USD/ NET \$ 0.85 USD

COMMISSION: \$0.1.5 SELLER SIDE / \$0.1.5 BUYER SIDE

USA ORIGIN DIESEL GAS D2 OIL GOST 305-82

QUANTITY: BUYER REQUESTED 100,000/200,000 MT FIRST LIFT

GROSS PRICE: \$ 250 USD/ NET \$ 240 USD

COMMISSION: \$5 SELLER SIDE / \$5 BUYER SIDE

USA ORIGIN MAZUT M100 GOST 10585-75

QUANTITY: BUYER REQUESTED 100,000/200,000 MT FIRST LIFT

GROSS PRICE: \$ 245 USD/ NET \$ 235 USD

COMMISSION: \$5 SELLER SIDE / \$5 BUYER SIDE

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TRANSACTION PROCEDURES

1. Buyer issues Company Profile, ICPO Buyer's Passport and Tank Storage Agreement, TSA.
2. Seller verifies Buyer Company and Registration including Buyer's TSA and issues Commercial Invoice for the trial delivery.
3. Upon Buyer sign back of Commercial Invoice. Buyer request buyer's tank farm invoice for injection time to Seller.
4. Seller processes payment to Buyer's tank farm per the invoice and issues Injection Schedule and pays for the Injection Fee and Buyer's tank farm issues TSR and ATV.
5. Upon completion of injection into Buyer's tanks by seller, Seller issues DTA in the same day.
6. Buyer conducts the dip test at Buyer's expense.
7. Upon successful inspection report of Q&Q, Seller issues ATSC and Certificate of Origin to Buyer and Buyer pays for the product in full by Mt103/TT within 24 hours and Seller transfer the Title.
8. Seller and Buyer sign 12 months contract.

PLEASE NOTE:

The ICPO Should Be Addressed To;
To: 1323 OIL & GAS COMPANY, LLC
Attn: Mr. Richard Price, Manager
Email: info@1323oilgascompanyllc.com

Via: AMERISTATE OIL & GAS, INC.

Presented By: Mark K. Nearburg
President & Director
AMERISTATE OIL & GAS, INC.

